



Idox Public Access for Planning User Guide

Idox Public Access 3.6

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Introduction

The Idox Public Access For Planning website has been designed to provide an efficient and easy-to-use process for members of the public to search for and track applications for planning permission, appeals against refused consent and planning enforcements.

This document describes how to use the site.

User Details

Anyone can use the Idox Public Access site but to take advantage of the advanced profile features you must first register a user account.

Registration

Registering for an Idox Public Access user account only requires you to provide your name and relevant contact details.

1. To create a new user account click on **Register** in the menu bar.

🔎 Search 🔹	1 My Profile •	Caved Searches	🔒 Login	💵 Register	
Registratior	I				
Once registered t	he following add	litional functionality wil	ll be available	9:	
 Tracking app 	lications				
 Saving Search 	ches				
 Email notification 	ations about trac	cked applications and r	new search r	esults.	
Fields marked wit	h a * must be co	mpleted.			
Title					~
First Name *					
Surname *					
Phone Number	t				
A confirmation	email will be se	nt to the email address	s you provide	below.	
Email Address	*				
Confirm Email	Address *				
Your password character.	must be betwe	en 8 and 24 characters	s long, conta	in at least one ι	ppercase, one lowercase and one numeric
Password *					
Confirm Passw	vord *				
		Next			

- 2. Register your personal details by filling in the following fields:
 - Title optionally select the title you wish to be addressed by.
 - First Name enter your first name.
 - **Surname** enter your surname.
 - Email Address enter your email address. Enter it again to confirm that it is correct.
 - **Password** enter a password that will allow only you to access your account.

Note Passwords must be between eight and 24 characters, must contain an upper case letter, lower case letter and number and must not contain spaces. Enter the password again below to confirm that it is correct.

3. Click on **Next**.

4. Enter your postcode, then press **Next**.

Registration		
Postcode *	SA12 2RR	
	Back Next	

5. Select your address from the drop down list, then click on **Next**.

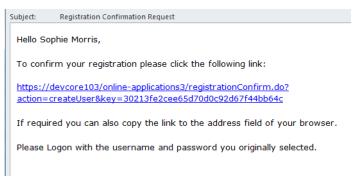
 Please check your No addresses wer 	registration details e found at this postcode. Please enter your full address below or click back to correct you	ır postcode
Address Line 1 *	42 Thomas Street	
Address Line 2		
Town/City *	Glamorgan	
	SA12 2RY	

- 6. If your address is not listed, select **My address is not in the list** and click on **Next**.
- 7. Enter your address details in the appropriate fields, then click on **Next**.

Registration	
Address Line 1 *	42 Thomas Street
Address Line 2	
Town/City *	Glamorgan
Postcode *	SA12 2RY
	Back Next

- 8. Click to read the Terms and Conditions that apply to the use of the site. When you have done so, tick the check box to indicate that you agree to them.
- 9. Read the Your Data section to understand what personal data Public Access uses and why. When you have done so, tick the check box to indicate that you agree.
- 10. Check that your personal and login details are correct. To register them, click on the **Next** button.

11. An email will be sent to the address you entered. This provides confirmation that you want to create an Idox Public Access account.



12. Click on the link in the email to open the confirmation page in the Idox Public Access site.

idox					
Home / Public	Access				
🔎 Search 🗸	👤 My Profile 👻	📋 Saved Searches	🔒 Login	🛂 Register	

Account Creation Confirmation

Please click the Confirm button to confirm the creation of your account.

Confirm

13. Click on the **Confirm** button to confirm the creation of your account. You can now use your login details to log into Idox Public Access.

Log In

In order to use the full range of features offered by Idox Public Access you need to log in to the site using the username and password you provided when you registered your account.

- 1. Click on **Login** in the menu bar.
- 2. Enter your email address and password, then click on the **Login** button.
- 3. If you registered prior to the Public Access 3.1 release, you may be asked to read the new Terms and Conditions and Privacy Policy that apply to the use of the site. When you have done so, tick the check box to indicate that you agree to them.

Forgotten password

If you forget your password:

1. Click on the Forgotten password? link.

- 2. Enter your email address and then enter a new password twice. Press the **Change Password** button.
- 3. A confirmation email will be sent to your email address. When it arrives, click on the confirmation link to open the confirmation page in Idox Public Access.

idox				
Home / Public Access				
	Saved Searches	🔒 Login	E Register	
Password Change Cor	nfirmation			

Please click the Confirm button to confirm your new password.



4. Click on the **Confirm** button to confirm your password change. You can now log in with your new password.

Log out

When you are finished using Idox Public Access, remember to log out by clicking on the **Logout** button in the menu bar.

My Profile

Once your account has been created, you can access your My Profile area. This area allows you to configure your personal details as well as manage your searches and applications.

- Profile Details your full personal details
- Saved Searches a list of searches which you have saved
- **Notified Applications** notifications for applications that you are tracking, or are the subject of saved searches, have been modified
- Tracked Applications a list of applications that you have elected to track.

Profile details

The Profile Details pages allow you to view and update your account details as well as view how your data is used by Public Access.

1. Select **Profile Details** from the My Profile drop down list in the menu bar.

My Profile – Profile Details

Profile Details Saved S	earches Notified Applications Tracked Applications			
	G Change password ↓ Update personal details ↓ Delete profile			
Name	Ms Sophie Wells			
Email	sophie.wells@idoxgroup.com			
Phone Number	01417654444			
Address	95 Bothwell Street Glasgow G2 7JZ			
GDPR Consent Given *	29/09/2017 at 11:25			

The Personal Details page allows you to view the details you registered with. You can change any of those details or update your password.

- 2. To update your password click on **Change Password**.
- 3. Enter your email address and then enter a new password twice.
- 4. Press the **Change Password button**. A confirmation email will be sent to your email address. When it arrives, click on the confirmation link to open the confirmation page in Idox Public Access.
- 5. Click on the **Confirm** button to confirm your password change. You can now log in with your new password.
- 6. To change your details click on **Update Personal Details**. Alter your details as required, clicking on the Next button to page through the sections.

Note If you update the email address linked to the account, you'll receive a confirmation email, and will need to click on the link in this to open a confirmation page, similar to when you change your password.

7. When you no longer wish to use Idox Public Access, click on **Delete Profile**.

Saved searches

The primary activity on the Idox Public Access site is to perform searches for information. Searches that will be performed frequently can be saved so that they may be repeated easily as often as you like (see "Searching" on page 14).

Any changes to the status of applications previously found by your search criteria or any new applications which match the criteria of a saved search will trigger a notification. Notifications are listed in the Notified Applications page.

To view your saved searches:

- 1. Do one of the following:
 - Select **Saved Searches** from the menu bar.

Help with this page

- Select Saved Searches from the My Profile drop down list.

My Profile - Saved Searches

file Deta	ils Save	ed Searche	Notified Applications Tracked Applications	
Run	Edit	Delete	Search Title *	Search Type [÷]
		•	"24/*/FUL" Planning Application 08-Mar-2024 12:31 PM	Application
		•	"%Caroline Street%" Building Control Application 11-Mar-2024 2:10 PM	Building Control
		•	Licensing Application Animal Welfare East	Licensing Application
		•	"cedar" Trees 11-Mar-2024 2:15 PM	Trees

- 2. You can sort the list by clicking on the appropriate column headings:
 - Search Title sort the list alphabetically by search title
 - Search Type sort the list alphabetically by search type.
- 3. To perform a saved search now, click on the **Run** button for that search. **Note** Circular map searches cannot be run from the Saved Searches page.
- 4. To modify the search criteria, click on the **Edit** button for that search. This returns you to the appropriate search form and allows you to change the details of the search.
- 5. To remove a search from the list, click on the **Delete** button for that search.

Tracked applications

After locating an application of interest by searching, you can choose to keep a watch on what happens to it by tracking it. Applications are displayed on the Tracked Applications page. When applications that you are tracking are modified, for example, its status changes, a notification will appear on the Notified Applications page and you will be sent a notification email.

1. To view these applications, select **Tracked Applications** from the My Profile drop down list.

ly Pr	ofile – Trac	? Help	<u>o with this p</u>			
Profile	Details Saved	Searches Notif	fied Applications	Tracked Applications		
View	Stop Tracking	Reference °	Address ¢		<u>Type</u> *	Status °
[p	*	24/00004/FUL	7 Caroline Street	Neath West Glamorgan SA11 2RT	Application	Received
[p	*	23/00001/DAL	69 Shelone Road	I Neath West Glamorgan SA11 2PT	Building Control	Received
G	*	AC-00003	5 Caroline Street	Neath West Glamorgan SA11 2RT	Licence Application	

- 2. You can sort the list by clicking on the appropriate column headings:
 - **Reference** sort the list alphanumerically by reference
 - Address sort the list alphanumerically by the address that is the subject of the application
 - Type sort the list alphabetically by the application type
 - **Status** sort the list alphabetically by the status of the application.
- 3. To view a tracked application, click on the View button for that application.

4. To remove an application from the tracked applications list, click on the **Stop Tracking** button for that application.

Notified applications

When applications that are the subject of a saved search or are in your Tracked Applications list are modified, a list of those applications will appear in the Notified Applications page. You will also be sent a notification email.

To: Cc:	Reil Willson	
Subject:	Saved search results and Tracked Applications have been updated	
The follo	wing results have been updated recently:	
Saved	Search Results	
"shalone	e terrace" Planning Application 09-Dec-2014 4:16 PM	
	tion to change former butcher shop unit into licenced restaurant 2 Shalone Terrace Neath gan SA12 2UE	=
Ref. No:	13/00196/COF Received date: Mon 22 Nov 2013 Status: Insufficient Fee Case Type: Planning Application	
	tion to build new driveway, including garden boundary wall and driveway entrance 12 Shalone Neath Glamorgan SA12 2UE	
Ref. No:	13/00197/FUF Received date: Thu 28 Nov 2013 Status: Pending Decision Case Type: Planning Application	
	tion to display signage on gable end of shop building 28 Shalone Terrace Neath gan SA12 2UE	
Ref. No:	13/00199/ADF Received date: Thu 28 Nov 2013 Status: Pending Decision Case Type: Planning Application	•
		^

To view your notifications:

1. Select **Notified Applications** from the My Profile drop down list.

My Profile – Notified Applications

Help with this page

/iew	Discard	Notificati	on Date	Description		
G	•	18 Mar 2	024	Yet another application		
G	•	18 Mar 20	024	Temporary Event Notice		
G	•	18 Mar 2024		New RK test 18/03 for tracking applications		
	pdated Results For Saved Search: "24/00004/IELPAR" Licensing Application 18-Mar-2024 12:56 PM iscard all results from this search					
			arch: <u>"24/00004/IE</u>	LPAR" Licensing Application 18-Mar-2024 12:56 PM		
			arch: <u>"24/00004/IE</u> Notification Date	LPAR" Licensing Application 18-Mar-2024 12:56 PM Description		

- 2. The tracked applications that have been modified are listed at the top of the screen. These are followed by the modified applications that are subject to your saved searches.
- 3. To view an application, click on the **View** button for that application.

- 4. To remove an application from the notifications list, click on the **Discard** button for that application. To delete all of the notified results for a particular search, click on **Discard All Results From This Search**.
- 5. Additionally, you can select saved search applications from the notifications list and track these. Click on the **Track** icon for the applications of interest. These will now be added to your Tracked Applications page.

Apply Online

As a member of the public, you may wish to submit your own applications to your council. As a Public Access user, you can access the application form web pages directly from the navigation bar.

To create an application from the Public Access site:

1. Click Apply Online on the right-hand side of the navigation bar.

🛃 Apply Online 👻		
Planning	•	iApply
Building Control	•	Planning Portal
Licensing	+	

- 2. Select the module area you wish to apply for from the menu.
- 3. Select the website you prefer to submit your application to from the sub-menu.
- 4. Log in with your existing user credentials or create a new log in.
- 5. Follow the instructions for the site to submit an application.

Searching

Your primary activity when you are logged in to the Idox Public Access site will be to search for planning records according to a variety of criteria. There are a variety of search methods to allow you to find the information you are looking for:

- Simple search quickly for applications, appeals or enforcements according to some entered text
- Advanced search according to a wide combination of relevant factors
- **Weekly/monthly list** search for applications whose status is validated or decided within a particular time period
- **Property** search for a particular property to which applications may apply
- Map search using an interactive map tool.

Simple Search

A simple search allows you to search quickly for an application, appeal or enforcement by entering some text that will help identify it.

1. From the **Search** drop down list choose the **Planning** module, then select **Simple Search**.

Planning - Simple Search

Search for Planning Applications, Appeals and Enforcements by keyword, application reference, postcode or by a single line of an address.

Simple	Advanced Weekly/Monthly Lists Property Map				
Applica	ations Appeals Enforcements				
Status:	All				
Enter a I	Enter a keyword, reference number, postcode or single line of an address.				
8	Search				

- 2. In the Planning module you can search for:
 - Planning Applications
 - Planning Appeals
 - Enforcement.

Click to select the type of record that you want to locate.

- 3. If your Local Authority belongs to a Shared Service group, you have the option to filter search results by Local Authority.
- 4. If you choose to search for Applications, you can also select the status of the records you are looking for:
 - Current applications

- Decided applications
- All applications.

Choose the appropriate option from the **Status** drop down list.

- 5. Enter some text in the **Search** box that will correspond to one of:
 - reference number (for example, "2008/0125/DET")
 - post code (for example, "G1 3PL")
 - part of an address (for example, "Drymen", "Scott Street").

If Wildcard Searching is enabled in your system your search will produce a wider range of results. Wildcard Searching assumes a wildcard symbol at the beginning and end of the search string and in between each term. For example, entering "10 High Street" (equivalent to "%10%High%Street%") may find results of "10-12 High Street" or "The Swan, 10 High Street".

6. Click on the **Search** button to display the results of your search (see "Search Results" on page 31).

Advanced Search

An advanced search allows you to build a complex combination of specific criteria on which to search for information. You can insert or select details in any combination of fields to restrict the cases returned.

1. From the **Search** drop down list choose the **Planning** module, then select **Advanced Search**.

anning – Applications	anning – Applications Search 😗 Help with this page				
rch for Planning Applications, Ap	ppeals and Enforcements by matching at least one search option in the form below.				
ease note: it is not required to fill in all fields below to search.					
mple Advanced Weekly/N	donthly Lists Property Map				
Applications Appeals Enf	orcements				
Reference Numbers					
Application Reference:					
Planning Portal Reference:					
Alternative Reference:					
Alternative Reference.					
pplication Details					
Description Keyword:					
Applicant Name:					
Application Type:	All				
Ward:					
Parish:	All				
Conservation Area:					
Agent:					
Status:	All				
Decision:					
Appeal Status:					
Appeal Decision:	All				
Development Type:					
Address:					
Dates					
Enter a date range (a start date	and an end date) for the criteria that you are interested in. The date fields may be entered				
manually using the date format	: dd/mm/yyyy (e.g. 01/07/2019). Alternatively, click on the calendar button and pick a date.				
Date Received:	to: 🔤				
Date Validated:	to:				
Date Actual Committee:	to:				
Decision Date:					
Appeal Decision Date:					
	to:				

- 2. In the Planning module you can search for:
 - Planning Applications
 - Planning Appeals
 - Enforcements.

Click to select the type of record that you want to locate.

- 3. A variety of reference numbers are associated with planning records. Enter one or more to help identify a specific record.
- 4. The details you can fill in depend on the record type selected.

Record Type	Details Required
Application details	Allows you to specify application type, application/ appeal status or decision, and development type as well as location details, including ward, parish and address information.
Appeal details	Allows you to specify appeal type, status, decision or process as well as location details, including ward, parish and address information.
Enforcement details	Allows you to specify breach type and enforcement status as well as location details, including ward, par- ish and address information.

Enter the details you want to search on. If you don't enter details in a field, it just means it won't be used to restrict the cases returned.

- 5. Every planning case has a number of important dates associated with it (for example, the date the application was validated or the date that a court decision was issued). Use the date pickers to define an appropriate period to search within for any dates of interest.
- 6. Click on the Search button to display the results of your search (see "Search Results" on page 31).

Weekly/Monthly Lists Search

The weekly or monthly lists feature allows you to search for applications according to the week or month in which they were validated or decided, as published in the local authority's lists.

To view a weekly or monthly list:

1. From the **Search** drop down list choose the **Planning** module, then select **Weekly/ Monthly Lists**.

Planning – Weekly List							
Search Planning Applications	Search Planning Applications either validated or decided in a given week.						
Simple Advanced We	Simple Advanced Weekly/Monthly Lists Property Map						
Weekly List Monthly Li	Weekly List Monthly List Current Applications						
Local Authority:	All						
Local Authority.							
Parish:	All	\checkmark					
Ward:	All	V					
Week beginning:	04 Jun 2018						
Show applications:	Validated in this week						
	O Decided in this week						
	Search						

- 2. Click on **Weekly List** or **Monthly List** to select which list you want to search.
- 3. You can narrow your search to a particular area by selecting from the **Parish** or **Ward** drop down lists.
- 4. If your Local Authority belongs to a Shared Service group, you have the option to filter search results by Local Authority.
- 5. Specify the **Week** or **Month** by selecting from the drop down list.
- 6. Under **Show applications**, select to display:
 - Validated applications
 - Decided applications.
- Click on the **Search** button to display the results of your search (see "Search Results" on page 31).

Property Search

The property search feature allows you to search for a specific property in the gazeteer. There are two property search options:

- Address search for applications at a specified address
- A to Z Street search for applications on a specified street chosen from an alphabetical list.

Address search

1. From the **Search** drop down list choose the **Planning** module, then select **Property Search**.

2. To search for a specific property by its address, select the **Address Search** tab.

Address Search

Search for current or historical cases relating to a property by selecting at least one of the address fields in the form below.

Simple Advanced Weekly	/ Monthly Lists Property Map				
Address Search A to Z Street Search					
UPRN:					
Property Name / Number:					
Street Name:	Regent Street				
Locality:					
Town:	Neath				
Postcode:					
	Search Reset				

- 3. Enter as many details as you know in the appropriate fields, then press the **Search** button to display the results of your search (see "Search Results" on page 31).
- 4. If you need to clear the fields and start again, press the **Reset** button.

A to Z Street search

- 1. From the Search drop down list choose the Planning module, then select **Property Search**.
- 2. To search for a street alphabetically, select **A to Z Street Search**.

3. Click on the initial letter of the street you are interested in to display all the streets that begin with that letter.

A to Z Street Search

Click on a letter below to get a list of streets beginning with that letter. Clicking on a street will display a list of properties on that particular street.

Simple Advanced Weekly/Monthly Lists Property Map							
Address Search A to Z Street Search							
ABCDEFGHIJKLMNO	PQRSTUVWXYZ						
Results per page 10 V Go							
Streets beginning with R							
<u>Regent Street East , Neath , West Glamorgan</u>							
Regent Street West , Neath , West Glamorgan							
<u>Ritson Street , Neath , West Glamorgan</u>							
Rockingham Terrace , Neath , West Glamorgan							
Ruskin Street , Neath , West Glamorgan							

- 4. Select a street from the list to display the addresses on that street, then choose an address to discover whether any planning records exist for that address.
- 5. To go back and chose a different street, click on the **Refine Search** button.

Map Search

Map search allows you to identify properties that are the subjects of applications, appeals or enforcements using an interactive map. The map allows you to zoom in and examine each property to locate the records of interest to you. You can filter the display by adding or removing record types and by changing the time period.

Notes

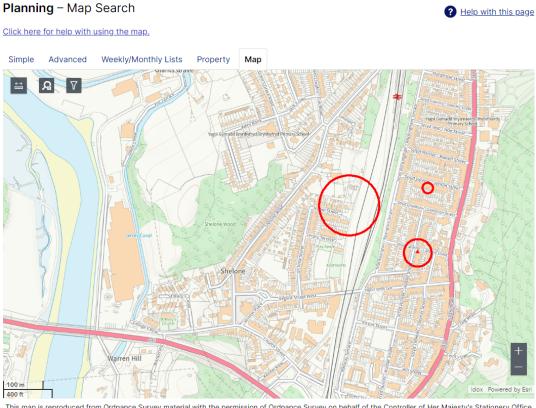
- This mapping functionality is not available for Acolaid, however, an external web link may be enabled.
- The mapping functionality may not be available on mobile devices.

Alternatively, if you are interested in applications relevant to a specific geographical area, such as close to your home, you can search for records limited either to the currently displayed map extent or to a specified radius from the map's centre. These searches can be saved to your Saved Searches.

Note Idox Public Access does not support watermarking on maps and continues to be compliant with Ordinance Survey standards.

To perform a map search:

1. From the **Search** menu, choose the **Planning** module, then select **Map Search**.



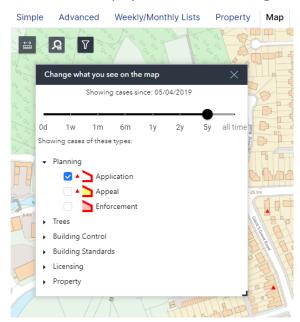
This map is reproduced from Ordnance Survey material with the permission of Ordnance Survey on behalf of the Controller of Her Majesty's Stationery Office Crown copyright. Unauthorised reproduction infringes Crown copyright and may lead to prosecution or civil proceedings. COUNCIL NAME, Licence No. LICENCE NUMBER (2024).

 To zoom in on a specific location, drag the map to centre on the location and click on the + button. To zoom out, click on the - button.

Alternatively, you can zoom in and out by scrolling the mouse wheel. **Note** The scale at the bottom left of the map changes as you zoom.

3. To pan the image around, click on the map and, keeping the mouse button pressed down, drag in the direction you want to pan.

4. To refine the display, click on the **Change what you see on the map** button ∇ .



5. To change the time period drag the slider to the desired time frame.

Change what you see on the map							\times
		Showing	g cases si	ince: 06/	04/2022		
0d	1w	1m	6m	1у	2y	5y	all time

6. To display more record types on the map, check the relevant boxes in the **Show cases of these types** list. To remove record types from the map, uncheck them.

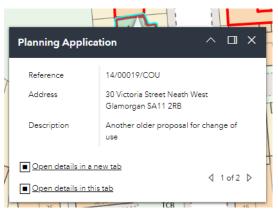
Most records can be displayed in two ways:

- Records which only affect the property which is the subject of the application are shown as triangular points.
- Records which affect others (for example, neighbours or the public) are displayed as a polygon which illustrates the boundary of the property affected by the application.

Module	Record type	Displayed As
Planning	Applications - properties for which planning applications have been submitted.	
	Appeals - properties which are the subject of planning appeals.	
	Enforcements - properties which are the subject of planning enforcements.	h
Trees	Tree Preservation Order - proper- ties for which tree preservation orders have been submitted.	
Building Control	Applications - properties for which building control applications have been submitted.	
	Contraventions - properties which are the subject of building control contraventions.	
Building Standards	Warrants - properties for which applications for building warrants have been submitted.	
	Notices - properties which are the subject of building notices.	R
Licensing	Applications - properties for which licence applications have been submitted.	
	Licences - properties which hold one or more licences.	

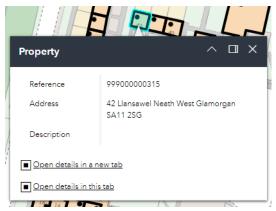
Module	Record type	Displayed As
All	Properties - all valid properties in your local area. You can click on any of these to see if any current record (for example, application, or licence) exists at that address.	<u>H</u>

7. Once you have identified a record of interest, click on the triangle point or polygon to display a summary of the information about the record.



If there is more than one record associated with the property, you can click on the navigation arrows to page through the record summaries.

8. When the black Properties markers are displayed, you can click on any of these to view the property summary.



9. To view full details of a property or record of interest, with the summary information displayed, click one of the links at the bottom of the summary window to either view the details in the current tab or a new tab in the browser.

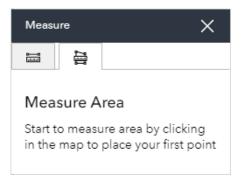
Map measurement

You can take rough measurements of distances and areas on the map.

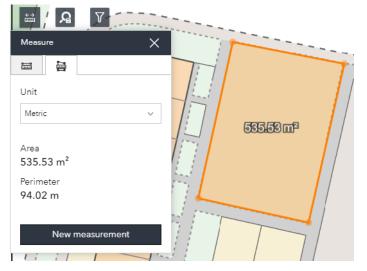
Note The measurement tool is for indicative purposes only. It is to be used only to give an idea to users of the distance between objects or area of an object. It does not define legal boundaries nor can it be used for dispute purposes.

To measure an area or distance:

- 1. Zoom and pan the map to display the geographical area of interest.
- 2. Click on the Measurement icon.
- 3. To measure an area, click on the Area icon.

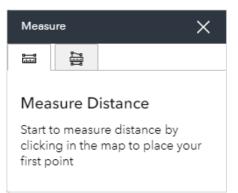


- 4. Click on the map where you wish to start your measurement.
- 5. Continue to click on each corner of the area of measurement.
- 6. Double click on a point to complete the area.



- 7. To change the units used for the measurement, select the new unit from the **Unit** list.
- 8. To start a new measurement, click the **New Measurement** button.

9. **To measure a distance on the map**, click the Distance icon.



- 10. Click on the map where you wish to start your measurement.
- 11. Continue to click on each corner of the distance of measurement.
- 12. Double click to complete the measurement.

A	
Measure X	ττ 📪
Unit	
Metric \checkmark	
Distance	/ <mark>_23.79m </mark>
28.79 m	
New measurement	the second se
5 1 1	

13. To change the units used for the measurement, select the new unit from the **Unit** list.

14. To start a new measurement, click the **New Measurement** button.

Saving map searches

As long as you're logged in, you can add a map search to your Saved Searches list in one of two formats:

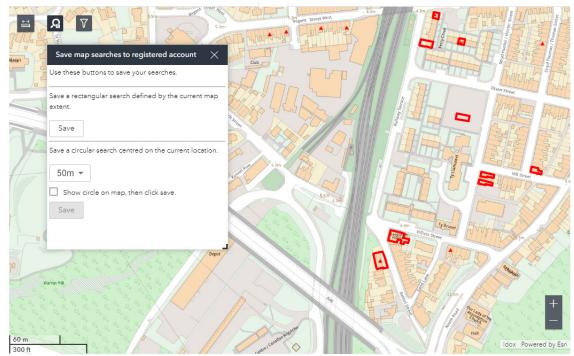
- **Rectangular search** saves all of the records of the selected record type that apply to the area currently shown on the map
- **Circular search** saves all of the records of the selected record type that apply to the area within a specified radius of the map centre.

Note Map searches can only be saved for one record type (for example, applications) at a time. If you want to save a search for another record type in the same geographical area, you must save it as a different search.

Rectangular search

The rectangular search allows you to display occurrences of a record type over the geographical area currently displayed on the map. By re-running the search, you can monitor new occurrences. For example, if you have zoomed the map to display your town centre and filtered the legend to display planning applications in the last month you can save an extents search that allows you to monitor new applications arising in the town centre on a monthly basis.

- 1. Zoom and pan the map to display the geographical area of interest.
- 2. Click on the **Change what you see on the map** button **7**.
- 3. Select the required time period, and select just one record type from the **Show cases of these types** list. For full details, see "Map Search" on page 20.
- 4. Click on the Save map searches to registered account icon



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5. In the **Save a rectangular search...** section, click on the **Save** button.

6. On the **Save Search** page, change the default search title if required

My Profile - Save Search

Search Title (editable)	Map Planning Application 11-Mar-2024 4:33 Pl
Notify me via email about nev search results	v ○Yes ◉No
Last Run Date	Search not run yet.

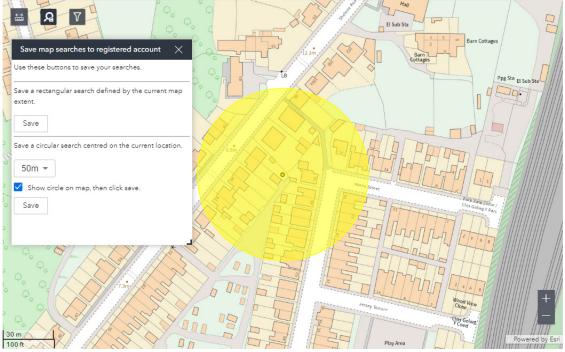
- 7. If you want to be notified by email of any new records matching your search criteria, select Yes. These notifications are displayed in your Notified Applications tab (see "Notified applications" on page 12).
- 8. Click Save to save the search to your list of Saved Searches (see "Saved searches" on page 10).

Circular search

The circular map search allows you to display occurrences of a record type over the geographical area currently displayed within a specified proximity of the centre of the map. By re-running the search, you can monitor new occurrences. For example, if you have zoomed the map to display your home and filtered the legend to display planning applications submitted in the last year you can save a proximity search that allows you to monitor new planning applications arising within a specified distance of your home on a yearly basis.

- 1. Zoom and pan the map to display the geographical area of interest.
- 2. Click on the **Change what you see on the map** button .
- 3. Select the required time period, and select just one record type from the **Show cases of these types** list. For full details, see "Map Search" on page 20.
- 4. Click on the Save map searches to registered account icon
- 5. Select the radial distance from the centre in which to search for records.

6. Select the **Show circle on map** checkbox to display the proximity as a circle around the centre.



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- 7. If you want to make adjustments to the area of the search, deselect the checkbox, pan the map, and then reselect the checkbox.
- 8. Click on **Save** under the Show circle on map checkbox.
- 9. On the **Save Search** page, change the default search title if required.

My Profile - Save Search

S	aved Search Options	
	Search Title (editable)	Map Planning Application 11-Mar-2024 4:33 Pl
	Notify me via email about new search results	⊖Yes ®No
	Last Run Date	Search not run yet.
		Save Cancel

- 10. If you want to be notified by email of any new records matching your search criteria, select **Yes**. These notifications are displayed in your Notified Applications tab (see "Notified applications" on page 12).
- 11. Click **Save** to save the search to your list of Saved Searches (see "Saved searches" on page 10).

Accessing Cases Directly

Idox Public Access allows users to access specific cases directly by manually entering or copying and pasting its URL into the browser's address bar. The URL is composed of three parts:

- the website
- the case type
- the case number

For example, www.rbkc.gov.uk/PLAN/14/00111/CON, where **/PLAN/** indicates the Planning case type and **14/00111/CON** is the case number.

Case Type Code	Description
APPEAL	Planning Appeal
BC	Building Control Applications
BCC	Building Control Contraventions
BS	Building Standards Applications
BSN	Building Standards Notices
ENF	Planning Enforcements
LIC	Licences Granted
LICAPP	Licensing Applications
PLAN	Planning Applications
ТРО	Tree Preservation Order

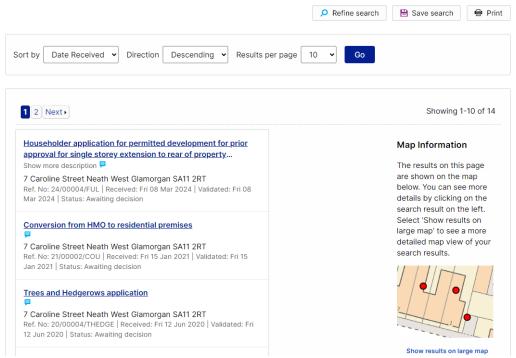
The case type codes are available for a range of modules.

You can integrate this URL into an email or a report to be used as a link.

Search Results

Once you have run a search, a list of records matching the search criteria is displayed.

Planning - Results for Application Search



Note A speech bubble icon attached to a record indicates that comments may be made about that record at this time.

- 1. You can manipulate how the search results are displayed to help you find applications of particular interest:
 - Sort By re-order the results according to a selected criterion
 - Direction choose whether the results are displayed in ascending or descending order
 - Results per page choose how many results should be displayed on the page at once.

When you have made your display selections, click on the Go button.

- 2. The number of results displayed (out of the total number of results) is shown. If there are more results than fit on to one page you can navigate between the results pages either by clicking on Next to view the next page or Previous to view the previous one, or by clicking directly on the page number
- If configured, a map of the relevant area is displayed, showing the location of each of the cases in this page of results. Click on **Show results on large map** to see the locations of this page of search results in greater detail (see "Map Search" on page 20).
 Tip A case will only be shown if a feature has been plotted for it on the map.

- 4. If there are too many results, or if the results do not contain the applications you are looking for, you can go back and amend your search criteria. Press the **Refine Search** button.
- 5. To display the current page of search results in a printable format, click on the **Print** button.

Click on Print again in the new window to send the page to your local printer. Press Close when you are finished with this window.

- 6. If the case description stretches to more than two lines, to view the full description, click the **Show more description** link beneath the second line.
- 7. To view an individual record in detail, click on its title.

Saving a Search

My Profile - Save Search

You may find that you use a particular search regularly. For example, a simple search based on your post code or an advanced search charting the progress of a specific planning application. As a registered user, you can save these searches to be run again from your Saved Searches page (see "Saved searches" on page 10). Additionally, when new records corresponding to a saved search arrive, news of these will automatically appear on your Notified Applications page (see "Notified applications" on page 12).

1. To save a search, click on the **Save Search** button.

	y rome ouve ocard	I
ç	Saved Search Options	
	Search Title (editable) Notify me via email about new search results Last Run Date	"caroline street" Planning Application 12-Mar-2 O Yes No Search not run yet.
		Save Cancel

- 2. Change the default search title if you wish.
- 3. If you want to be notified by email of any new records matching your search criteria, select **Yes**.
- 4. Click on **Save** to save the search.

Record Details

When you select to view a record, the application details are displayed at the top of the page, with further tabs below containing all of the relevant information about the application. Planning records contain the following tabs:

• Details - displays the key information about the record

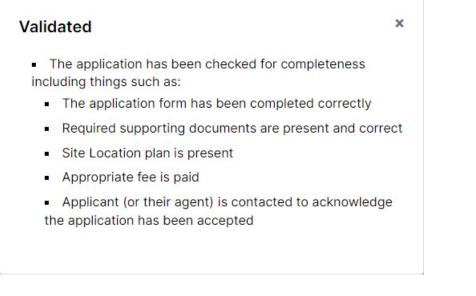
- **Comments** displays any existing comments made about the case and allows users to contribute their own
- Constraints lists any constraints placed on the case
- Documents displays a list of documents relevant to the case
- Related Cases displays a list of items which are related to the current record
- **Map** displays the case property using the map view.

Viewing the progress of an application

If configured, a progress bar is displayed above the tabs, showing the stages of the application and whether they've been completed.



Clicking on a stage displays further information about it.



If the progress bar is enabled, once the application has been decided on, the decision is also displayed below the case reference and address:

23/00002/COU

Change of use to dwelling

44 Thomas Street Neath West Glamorgan SA11 2RY

Application Granted

How each stage is achieved

All stages can be marked as "complete" (displaying in green with a tick), and some can be marked as "active" (displaying in blue). The stages are progressed automatically as shown in this table:

This stage	Is set to
Received	Complete by default. Date App. Rec (DCAPPL.DATEAPRECV) is displayed under the status icon. Note An application won't be displayed on Public Access until it's been validated.
Validated	Complete by default. Date App. Valid (DCAPPL.DATEAPVAL) is displayed under the status icon.
Consultation	 Active if the latest consultation Date of Expiry (DCCON- SULT.EXPDATE) is today or in the future. Complete if the latest consultation Date of Expiry is in the past. The latest consultation Date of Expiry (DCCONSULT.EXPDATE) is displayed under the status icon.
Recommendation and/or Committee	 Active once the Consultation stage is complete, if the Committee Date is today or in the future. Complete when the Committee Date is in the past, and/or the Date Decision Issued is recorded. Committee Date (DCAPPL.DATEACTCOM) is displayed under the status icon.
Decided	Complete once the Date Decision Issued is recorded. Date Decision Issued (DCAPPL.DATEDECISS) is displayed under the status icon.

Details

The Details tab displays key information about the record.

1. Click on the **Details** tab.

ar single storey extension	
nysymaerdy Road Neath West Gla	amorgan SA11 2TE
	🗎 Save search 👂 Refine search 🗶 Track 🖶 Prin
0	
Received Tue 23 Mar 2021 Tr	Validated Consultation Recommendation and/or Committee Decided
retails Comments (0) Co	onstraints (0) Documents (0) Related Cases (1) Map
	onstraints (o) Documents (o) Related Cases (1) Map
Summary Further Informa	tion Contacts Important Dates
Reference	21/00015/ACL
Reference Alternative Reference	21/00015/ACL Not Available
Alternative Reference	Not Available
Alternative Reference Application Received	Not Available Tue 23 Mar 2021
Alternative Reference Application Received Application Validated	Not Available Tue 23 Mar 2021 Tue 23 Mar 2021
Alternative Reference Application Received Application Validated Address	Not Available Tue 23 Mar 2021 Tue 23 Mar 2021 7 Ynysymaerdy Road Neath West Glamorgan SA11 2TE
Alternative Reference Application Received Application Validated Address Proposal	Not Available Tue 23 Mar 2021 Tue 23 Mar 2021 7 Ynysymaerdy Road Neath West Glamorgan SA11 2TE Rear single storey extension
Alternative Reference Application Received Application Validated Address Proposal Status	Not Available Tue 23 Mar 2021 Tue 23 Mar 2021 7 Ynysymaerdy Road Neath West Glamorgan SA11 2TE Rear single storey extension Awaiting decision
Alternative Reference Application Received Application Validated Address Proposal Status Appeal Status Appeal Decision	Not Available Tue 23 Mar 2021 Tue 23 Mar 2021 7 Ynysymaerdy Road Neath West Glamorgan SA11 2TE Rear single storey extension Awaiting decision Not Available

- 2. The record details are split up into four tabbed sections. Click on the appropriate tab to display those details.
 - Summary displays the basic information pertaining to the record. The summary
 also identifies the number of the documents, cases and properties that have been
 added to this record. Click on one of these to view them.
 - Further Information displays additional information about the application that was not included in the summary.
 - Contacts displays a list of contacts relevant to this case. The number of contacts is displayed on the tab.
 - Important Dates displays the dates on which important events in the life span of the case occur from initial submission through to the decision. If the case is still in progress some of these may be blank.

Comments

The Comments tab displays any comments that have been made about this case by members of the public or members or official consultee groups. The number of comments is displayed on the tab.

On the Comments tab, you can:

- View comments made by members of the public and/or consultees.
- Report a public comment which you feel is inappropriate, if this functionality has been enabled for the case.
- If the case is currently open for comments, add your own comment.
 Note Depending on how the system has been set up, you may need to be logged in as a registered user to add a comment.

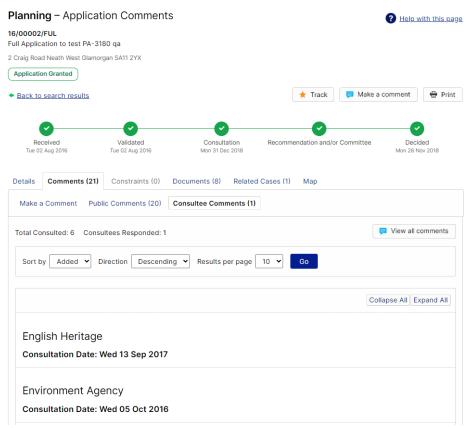
Viewing comments made by others

To view the comments made on an application by others:

- 1. Click on the **Comments** tab.
- 2. To view comments made by members of the public, click on the **Public Comments** tab.

Planning - Applicatio	on Comments			P Help with this page
16/00002/FUL Full Application to test PA-3180) qa			
2 Craig Road Neath West Glamorga	in SA11 2YX			
Application Granted				
Back to search results			🕇 Track 🗦 Mak	ke a comment 🖶 Print
Ø	- O			
Received Tue 02 Aug 2016	Validated Tue 02 Aug 2016	Consultation Red Mon 31 Dec 2018	commendation and/or Committee	e Decided Mon 26 Nov 2018
Details Comments (21)	Constraints (0) Docur	nents (8) Related Case	s (1) Map	
Make a Comment Public	Comments (20) Cons	ultee Comments (1)		
Total Consulted: 0 Comme	nts Received: 20 Object	ions: 11 Supporting: 5		➡ View all comments
Sort by Added V Dire	ection Descending ¥	Results per page 10	Go	
1 2 Next +			Showing 1-10 of 20	Collapse All Expand All
Mrs Hema Test Th Comment submitted date: T i object to this Report Comment	0	ding TG1 2QA (Ol	ojects)	
Dr Default Admin Comment submitted date: T i object		Fontine House Lin	e 3 Glasgow G1 3P	PL (Objects)

3. To see which consultee bodies have made comments on this case, click on the **Consultee Comments** tab.



- 4. You can re-order a comments list by the date the comment was added or by the commenter's name. Select one of these from the **Sort by** drop down list, then click on Go.
- 5. To change the direction of the list, select Ascending or Descending from the **Direction** drop down list, followed by Go.
- 6. To change the number of results displayed, select from the **Results per page drop** down list, followed by Go.
- 7. If there are more results than fit on one page, navigate by clicking on **Next** or **Previous**, or by clicking on the **Page Number** directly.

Comments are displayed showing the name of the commenter and their stance on the case (objects, supports, or representations). The total numbers of these are displayed at the top of the list.

- 8. Click on **Expand All** to view all of the comments on the page. Click on **Collapse All** to hide them all again.
- 9. To view all of the comments for a case as documents click on the **View All Comments** button.

Reporting a comment

If comment reporting has been enabled for a case, you can report a public comment which you feel is inappropriate. The comment will then be reviewed by the local authority, and may then be permanently removed.

Note The comment reporting functionality is only available:

- To logged in users.
- On applications which have this functionality enabled.
- On comments which have not already been reported and reviewed.

To report a comment:

1. If necessary, scroll or filter the list so the comment is displayed.



2. Click the **Report Comment** button. A confirmation window is displayed.

Report Confirmation
 You are about to report this comment to the Local Authority as potentially controversial or defamatory.
 Your contact details will be supplied to the Local Authority as part of the comment reporting process.
Do you want to proceed with this action?
Proceed Cancel

3. Click **Proceed**. A message is displayed confirming that your reporting of the comment has been successful.

Depending on how the system is configured, the comment may now be hidden pending consideration by the local authority.



Once it's been reviewed, if the comment is deemed inappropriate, it will be replaced by a message stating that it won't be displayed.



If the comment is not deemed inappropriate, it will be displayed without a Report Comment button underneath.

Adding a comment

Note Depending on how the system has been set up, you may need to be logged in as a registered user to add a comment.

To add your own comment:

1. Click on **Make a Comment**.

Planning - Application	lanning - Application Comments				
16/00005/FUL Test Planning Application record 1	for PA-484				
1 The Street Saxa Vord Shetland					
Application Permitted					
 Back to search results 	\star Track 📮 Make a commant 🖷 Print				
0	0 0 0				
	Validated Consultation Recommendation and/or Committee Decided to 02 Jul 2020 Mon 31 Dec 2018 Fri 18 May 2018				
Details Comments (5) Co	onstraints (0) Documents (1) Related Cases (2) Map				
Make a Comment Public C	Comments (5) Consultee Comments (0)				
Make a Comment You may make a comment supp available online. We will not dis	porting or objecting to this application. Your comments will be submitted and in due course made play your personal data online.				
Application Reference:	16/0005/FUL				
Address:	1 The Street Saxa Vord Shetland				
Proposal:	Test Planning Application record for PA-484 : Spatial solution does not work with 7 digit Northings				
Case Officer:	Mr P Access				
Are your personal details correct Your Title: Your First Name: *	Mr Default				
rour enschame.	beraut				
Your Surname: *	Admin				
Your Address: *	8 Gordon Street, Glasgow G1 3PL				
Your Tel. No.	01234567890				
Your Email Address: *	default.admin@idoxptc.com				
Commenter Type: *	Select 🗸				
Stance: *	Object OSupport ONeutral				
Reason for comment:	Noise Obtrusive by design Residential Amenity Traffic or Highways				
Your Comment: 100 characters left	Noise objection comment				
	Submit Reset				

- 2. If you're logged in, your name and address are added automatically to the form.
 - If you're logged in and the details are incorrect, click on update my personal details and make the appropriate changes. Then add your remaining contact details in the appropriate boxes.
 - If you're not logged in, insert your personal details in the fields as appropriate. Mandatory fields are highlighted with an asterisk.
- 3. The **Commenter Type** drop down list describes the type of people who may need to make a comment about a case. These include councillors, neighbours to the application address and members of the public. Select the one that applies to you.
- 4. Under **Stance** select whether you object to or support the application, or if you want to remain neutral.
- 5. In the **Reason for comment** box select one or more of the offered reasons for making your comment.
- Enter the details of your comment in the **Your Comment** box.
 Note For registered users, draft comments are retained up to two days after being logged out due to a time-out. You must log in using the same browser and PC as the comment was started on. Successfully Submitted comments are not retained.
- 7. Spell check your comment before submitting, by correcting errors or by right clicking on red underlined words and selecting the appropriate correction.
- 8. When you have completed all the details, click on the **Submit** button. Your comment will appear in the Public Comments page for this case.

Alternatively, if the authority allows comments from unregistered users, you can register at the same time as submitting your comment, by clicking the **Submit and Register** button.

Note For certain sensitive applications, your comment may be automatically sent for review on submission, and so will not be displayed until it has been reviewed.

Mr Jon Ray 7 Caroline Street Neath SA11 2RT (Objects)

Comment submitted date: Thu 28 Jan 2021 This comment is awaiting moderation

Constraints

1. Click on the **Constraints** tab to display any constraints that have been placed on this application. The number of constraints are displayed on the tab.

Details	Comments (9)	Constraints (1)	Documents (0)	Related Cases (1)	Лар
Name				Constraint Ty	pe Status
Site Of	Special Scientific	Interest		Not Available	Approved

Documents

Note This section refers to the functionality available when Idox Public Access is integrated with Idox EDRMS. If it's integrated with an external DMS, the Documents tab just contains a link to the external DMS.

To display the documents associated with the case:

1. Click on the **Documents** tab to display any documents that have been added to this application.

Fi	Iter By: Docume	nt Type 👻 Documen	t Type: Show All	
bu	can select up to 2	5 documents to downlo	ad in one archive file at a time.	
	Date Published 🌣	Document Type *	Description °	View
	22 Nov 2019	Consultee Comment	MR DEFAULT ADMIN	G
	19 Nov 2019	Public Comment	MR DEFAULT ADMIN-8 GORDON STREET, GLASGOW G1 3PL-SUPPORTS(FULL)	G
	12 Sep 2019	Public Comment	MR ALLAN SMITH-4 GEORGE STREET GLASGOW GI 1DF-NEUTRAL(FULL)	G
	24 Jul 2019	Public Comment	MRS HEMA TEST-THEALE, READING TG1 2QA-OBJECTS(FULL)	G
	20 Jun 2019	Public Comment	LORD TEST BLOKE-FOXY'S DEN GARTCOSH GLASGOW G13RS-SUPPORTS(FULL)	G
	15 May 2019	Public Comment	ONLINE COMMENT(FULL)	G
	03 May 2019	Form Data		G

- 2. If there are a lot of documents you can filter the list. Select one of the following from the **Filter By** list:
 - Document Type, and then select the type from the Document Type list.

Description, and then enter some text that may appear in a document's description.
 Press Apply.

- 3. You can re-order the list according to:
 - Date Published
 - Document Type
 - Drawing Number
 - Description.

Click on the appropriate heading to re-order the list.

- 4. To view any of the documents in a separate window, click on **View**.
- To download up to 25 documents at a time (depending on your configuration) to view at a later date, check the appropriate check boxes next to the desired documents, and click **Download Selected Files**.

Note This may not be available to all users. Contact your administrator for any queries.

Related cases

The Related Cases tab displays the other cases that have a relation to the current one. These may be other Applications, Appeals or Enforcements in the Planning module or cases in other Idox Public Access modules, if they are available.

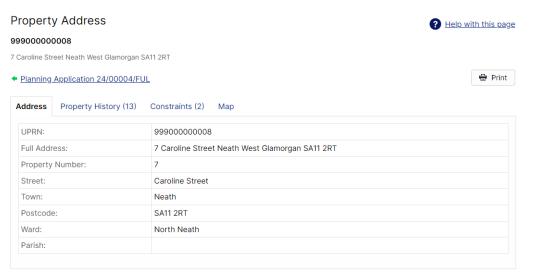
Affected properties are also listed in the Related Cases tab.

The total number of items are displayed on the tab.

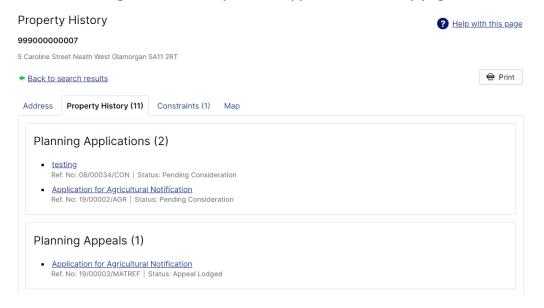
1. Click on **Related Cases** to view a summary of additional information related to the application.

Planning – Application Related Items
16/00005/FUL Test Planning Application record for PA-484 :
1 The Street Saxa Vord Shetland
(Application Permitted
 ◆ Back to search results ★ Track ➡ Make a comment ➡ Print
<u> </u>
Received Validated Consultation Recommendation and/or Committee Decided Thu 17 Nov 2016 Thu 02 Jul 2020 Mon 31 Dec 2018 Fri 18 May 2018
Details Comments (5) Constraints (0) Documents (1) Related Cases (2) Map
Planning Applications (0)
Planning Appeals (0)
Planning Enforcements (1)
Test Enforcement record for PA-484 : Spatial solution does not work with 7 digit Northings Ref. No: 16/00001/UA Status: Case Closed
Properties (1)
<u>1 The Street Saxa Vord Shetland</u>

To view any of the listed items, click on its title.
 If you click on the link for a property, its details are displayed in a Property Address page.



Similar to the application summary pages, this contains Constraints and Map tabs. It also contains a Property History tab, listing the cases in all modules which relate to the address. Clicking one of these opens the application summary page.

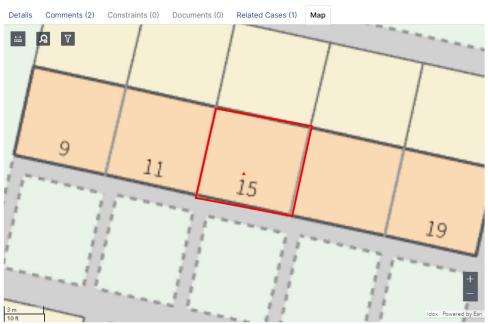


Map

Note The map functionality may not be available on mobile devices.

The Map tab displays the location of the case property on the interactive map.

1. Click on the **Map** tab.



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2. The interactive map contains a number of tools to help you view the application area (see "Map Search" on page 20 for details).

External mapping

If your administrator has enabled remote maps, the Map tab will display a View Map button which will open the location of the case property on an external map.

1. Click on the **Map** tab.

Planning – Application Map					with this page			
16/00002/FUL Full Application to test PA-3180 2 Craig Road Neath West Glamorgan SA11 2YX								
				E Consultee comment	★ Track ➡ Print			
Details Comments (4)	Constraints (0)	Documents (4)	Related Cases (1)	Мар				

- 2. Press the **View Map** button.
- 3. The external map contains a number of tools to help you view the application area.

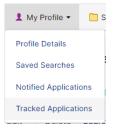
Tracking Applications

Any application can be tracked so that you can keep up to date with its progress without having to search for it again. These cases are listed in your **Tracked Applications** page (see "Tracked applications" on page 11).

1. If you want to add a case to your Tracked Applications page click on the **Track** button.



2. To find this case again, select Tracked Applications under My Profile.



3. To stop tracking an application, return to the application details and click the **Stop Tracking** button at the top of the page. Alternatively, click the Stop Tracking button next to the application in the Tracked Applications page.

View	Stop Tracking	Reference °	Address ¢	<u>Type</u> ‡	Status *
G	*	24/00004/FUL	7 Caroline Street Neath West Glamorgan SA11 2RT	Application	Received

Sharing On Social Media

Public Access has included social media integration to allow users to share comments and activity via email or Twitter.

Note The ability to use this feature is configured by your administrator.

Share via email

To share comments or activity through email:

- 1. Search for and open the Details tab of the desired record.
- 2. Press the **Share** button.

🛃 Share

3. Press the Email icon that has now appeared alongside the Share button.



4. Your default email service will open and insert the link to the record into the email's body and use **Online application** as the subject.

Enter the recipients and any further details to the email.



Note If you wish to use another email service, copy and paste the link into your desired email.

5. Press Send.

Share via Twitter

To share comments or activity through Twitter ensure you have already created a Twitter account.

- 1. Search for and open the Details tab of the desired record.
- 2. Press the Share button.

🛃 Share

3. Press the Twitter icon that has now appeared alongside the Share button.



 A pop-up will appear with the link to the record inserted into the body of the Tweet. Enter any further details into the body.
 Note Only 140 characters can be used for Twitter. 5. If you are not logged in, press Log in and Tweet, otherwise, press Tweet.

